WHY CMP™ DESIGNATION?

Until now there was no credible professional designation that united medical practice management skills with personal financial planning knowledge for medical professionals.

OUR IDEAL CANDIDATES

Designations like these are suggested for our program: BBA, MBA, MSFS, CFA, CPA or CFP™. A college degree is required*

TARGET DOCTOR CLIENTS:

- $180,000/yr. average salary.
- $5.5M avg. NW
- Average age: 47.
- NEED: High
- TRAITS: Very demanding.

* Not affiliated with the AMA or CFP Standards Board.

TESTIMONIALS

I really liked the supportive approach to learning. The limited number of Certified Medical Planners™ allow all instructors to take an evident, genuine interest in your success.

-MSFS, CLU, CFP-

I agree with the program’s premise that specialization is necessary for success as any type of Financial Advisor, and for providing the best advice to client-medical professionals. I also appreciate that I had the opportunity to submit my first published work.

-MBA, Private Banker

The program has shined a rather harsh light on how much I still have to learn. I would like suggestions for continuous education, professional development and practice growth.

-RIA, CFP-

I would rank the designations I have earned or have made progress in earning, in this order: 1. CFA 2. CPA 3. CFP- 4. Certified Medical Planner- 5. CLU and 6. SEC - Insurance Licenses.

-CPA, CLU, CFP-

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www.CertifiedMedicalPlanner.org

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As a Financial Advisor or Healthcare Management Consultant, you may be thinking your professional path could be improved.

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- Behavioral Psychology
- Taxation and Cost Accounting
- Risk Management & Insurance
- Investing, AIs and Hedge Funds
- Strategic Wealth Management
- Retirement and Estate Planning
- And much more!

**MANAGEMENT TOPICS:**
- Human Resources
- Physician Recruitment
- Reimbursement and D.R.A.
- Business and Marketing Plans
- Malpractice and Asset Protection
- Office Tax Reduction
- Advertising, Sales & CRM
- Office Profit Augmentation
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